



NEWS RELEASE

US Foods Completes Acquisition of SGA's Food Group of Companies

2019-09-13

ROSEMONT, Ill.--(BUSINESS WIRE)-- US Foods Holding Corp. (NYSE: USFD) today announced that it has successfully completed the previously announced \$1.8 billion all cash acquisition of SGA's Food Group of Companies, a leading foodservice distributor with a diverse customer base in the West and Northwest regions of the country.

About US Foods

US Foods is one of America's great food companies and a leading foodservice distributor, partnering with approximately 250,000 restaurants and foodservice operators to help their businesses succeed. With 25,000 employees and more than 60 locations, US Foods provides its customers with a broad and innovative food offering and a comprehensive suite of e-commerce, technology and business solutions. US Foods is headquartered in Rosemont, Ill., and generates more than \$24 billion in annual revenue. Visit www.usfoods.com to learn more.

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Source: US Foods